

April 03, 2020

The General Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers, Dalal Street,  
Mumbai – 400001.

**Scrip Code: 540268**

Dear Sir / Madam,

**Subject: Allotment of 7,75,200 fully paid up Equity Shares on conversion of Warrants.**

In compliance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Dhanvarsha Finvest Limited (“the Company”) at its meeting held today i.e. April 3, 2020, through video conferencing/audit visual connection (commenced at 3.00 p.m. and concluded at 4.10 p.m.) has inter-alia, issued and allotted 7,75,200 (Seven Lakh Seventy-five Thousand Two Hundred) Equity Shares of face value of Rs.10/- each (the “Equity Shares”) at a premium of Rs. 54.50/- per Equity Share, to Wilson Holdings Private Limited (formerly known as “Truvalue Agro Ventures Private Limited”), Promoters of the Company on preferential basis, upon exercise of option for conversion of equivalent number of Warrants, which were allotted, pursuant to and in terms of shareholders’ approval dated September 28, 2018 and In-principle approval of BSE Limited date October 29, 2018.

The Equity Shares allotted will rank pari passu with the existing Equity Shares of the Company in all respects.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to Rs.14,28,29,560/- comprising of 1,42,82,956 Equity Shares of Rs. 10/- each.

We request you to kindly take the aforesaid intimation on record.

Thanking you.

Yours faithfully,

For **Dhanvarsha Finvest Limited**

  
**M Vijay Mohan Reddy**  
Company Secretary  
ACS 49289



**Dhanvarsha Finvest Limited**

CIN: L24231MH1994PLC334457

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