



# Chartered Capital And Investment Limited

Regd. Office : 711, Mahakant, Opp. V.S. Hospital, Ellisbridge, Ahmedabad-380 006. Tel. : 079 - 2657 5337 / 2657 7571 / 2657 8029  
Fax : 079 - 2657 5731, E-mail : info@charteredcapital.net, Website : www.charteredcapital.net, CIN : L45201GJ1986PLC008577.

CCIL/TO-DFL/2017  
August 3, 2018

**By Email and Speed Post / Courier / Hand Delivery**

To,  
**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort,  
MUMBAI – 400 001

Dear Sir/Madam,

**Ref: Open Offer for acquisition of upto 35,10,000 Equity Shares representing 26% of the total Expanded Equity Share Capital/ Voting Capital of Dhanvarsha Finvest Limited (Target Company) By Truvalue Agro Ventures Private Limited ("the acquirer") at an offer price of Rs.21 per equity share of Rs. 10 each payable in cash.**

**Sub: Submission of Copy of Post Offer Advertisement**


We have been appointed as a "Manager to the Offer" by the above mentioned acquirer for their proposed acquisition of upto 35,10,000 Equity Shares representing 26% of the total Expanded Equity Share Capital/ Voting Capital of Dhanvarsha Finvest Limited (Target Company) from the public shareholders, pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ["SEBI (SAST) Regulations"].

In terms of regulation 18(12) of SEBI (SAST) Regulations, we submit herewith a copy (newspaper cutting) of Post Offer Advertisement of offer which was published on Friday, August 3, 2018 in all the newspapers in which the detailed public statement pursuant to the public announcement was made. We would once again like to mention here that the offer closed on July 23, 2018 and payment of consideration to shareholders whose shares were accepted has been made on August 1, 2018 by Clearing Corporation of BSE through stock exchange mechanism.

We request you to notify copy of this Post Offer Advertisement on the notice board of your exchange and disseminate such information to the public immediately.

Thanking you,

Yours sincerely,  
For **Chartered Capital And Investment Limited**

  
**Manoj Kumar Ramrakhyani**  
**Company Secretary**

Encl.: As above

Copy to:  
Board of Directors,  
Dhanvarsha Finvest Limited  
B Wing, 813/2, Mondeal Square,  
Opp. Karnavati Club,  
S G Highway, Ahmedabad - 380015



# DHANVARSHA FINVEST LIMITED

CIN: L24231GJ1994PLC023528

Registered Office: B Wing, 813/2, Mondeal Square, Opp. Karnavati Club, S G Highway, Ahmedabad -380015, Gujarat

E-Mail ID: dhanvarshafinvest@gmail.com | Tel No.: +91-79-40320311

Open Offer for acquisition of up to 35,10,000 Equity Shares from the Equity Shareholders of Dhanvarsha Finvest Limited ("Target Company") by Truvalue Agro Ventures Private Limited ("Acquirer").

This Post Offer Advertisement is being issued by **Chartered Capital And Investment Limited**, ("Manager to the Offer"), for and on behalf of Truvalue Agro Ventures Private Limited ("Acquirer"), in connection with the offer made by the Acquirer, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer made by the Acquirer had appeared in i) Financial Express (English) (all editions), (ii) Jansatta (Hindi) (all editions), (iii) Financial Express (Gujarati) (Ahmedabad edition) and (iv) Mumbai Tarun Bharat (Marathi) (Mumbai edition) which published on Thursday, August 3, 2017.

1. Name of the Target Company : Dhanvarsha Finvest Limited
2. Name of the Acquirer(s) and PAC : Truvalue Agro Ventures Private Limited
3. Name of the Manager to the Offer : Chartered Capital And Investment Limited
4. Name of the Registrar to the Offer : Bigshare Services Private Limited
5. Offer Details :
  - a. Date of Opening of the Offer : Tuesday, July 10, 2018
  - b. Date of Closure of the Offer : Monday, July 23, 2018
6. Date of Payment of Consideration : Wednesday, August 1, 2018
7. Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 21	₹ 21
7.2	Aggregate number of shares tendered	35,10,000*	6,90,000
7.3	Aggregate number of shares accepted	35,10,000*	6,90,000
7.4	Size of the Offer (Number of Shares multiplied by offer price per share)	₹ 7,37,10,000*	₹ 1,44,90,000
7.5	Shareholding of the Acquirer before Preferential Allotment / Public Announcement ("PA") (No. & %)	Nil 0.00%	Nil 0.00%
7.6	Shares Acquired by way of Preferential Allotment		
	• Number	57,42,200	57,42,200
7.7	• % of Fully Diluted Equity Share Capital	42.53%#	42.53%#
	Shares Acquired by way of Open Offer		
7.8	• Number	35,10,000*	6,90,000
	• % of Fully Diluted Equity Share Capital	26.00%#	5.11%#
7.9	Shares acquired after Detailed Public Statement		
	• Number of shares acquired		
	• Price of the shares acquired		
7.10	• % of the shares acquired		
	Post offer share holding of Acquirer		
	• Number	92,52,200*	64,32,200
7.10	• % of Fully Diluted Equity Share Capital	68.53%#	47.65%#
	Pre offer shareholding of the Public		
	• Number	74,07,800	74,07,800
7.10	• % of Fully Diluted Equity Share Capital	95.49%^	95.49%^
	Post offer shareholding of the Public		
	• Number	42,47,800*	70,67,800
7.10	• % of Fully Diluted Equity Share Capital	31.47%#	52.35%#

\*Assuming full acceptance in Offer

^ Calculated based on the pre preferential allotment Equity Share Capital of the Target Company

# Calculated based on the post preferential allotment Equity Share Capital of the Target Company

\*Subject to the compliance with the provisions of regulation 31A of SEBI (LODR) Regulation, the existing promoters will be transferred to public category.

8. The Acquirer and its Board of Directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI (www.sebi.gov.in), BSE Limited (www.bseindia.com) and the registered office of the Target Company.

Capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the PA and / or DPS and / or Letter of Offer.

## ISSUED BY MANAGER TO THE OFFER



### CHARTERED CAPITAL AND INVESTMENT LIMITED

Contact Person: Mr. Manoj Kumar Ramrakhyanji/ Mr. Sagar Bhatt  
711, Mahakant, Opp. V S Hospital, Ellisbridge, Ahmedabad – 380006  
Tel: +91-79-2657 7571/2657 5337 | Fax: +91-79-2657 5731  
Email: info@charteredcapital.net | SEBI Registration No.: INM000004018

Reka

For and on behalf of the Acquirer, M/s Truvalue Agro Ventures Private Limited

Place: Ahmedabad

Date: August 2, 2018